

Town of Moultonborough
Trustees of the Trust Funds
Minutes of Open Meetings

Attending

Trustees - Chair, Paul Ardito, Paul Daisy, Richard Merkle

Alternate Trustees - Robert Waldren, Donald Margeson

Separate meetings with three of the four respondents to the Trustee's Request for Proposal were conducted. Each respondent was given time for a presentation and there were in-depth discussions with the trustees regarding those proposals. Subsequent to each meeting with a respondent the trustees had discussions evaluating the proposal.

November 13, 2023 - Citizens Bank/Clarfild - Corey Boucher, Laurie, Leduc

November 17, 2023 - Cambridge Trust - Susan Martore-Baker, Lisa Tourangeau

November 29, 2023 - Bank of New Hampshire, Robert Magan, Frank Anderson, Teri Linden

After review and discussion of all proposals the Trustees decided to continue to use the services of the Bank of New Hampshire. A letter will be sent to each respondent thanking them for their participation.

Respectfully submitted,
Richard Merkle, Trustee